



GrowthInvest report for Advisers explores the future of the EIS Industry

GrowthInvest, the independent platform for advisers and their clients in the tax efficient investments arena, has announced the publication of its specially commissioned Industry Report into the SEIS & EIS industry. Published by Clear Concise Media and authored by leading personal finance journalist Scott Longley, this in-depth report has been co-sponsored by Hardman&Co and produced in association with EISA and LGBR Capital.

The report offers indispensable advice and analysis of the burgeoning EIS & SEIS Tax Efficient Investments sector. It comprehensively sets the scene for the current crop of Advisers who should be expecting to deal with a surge in enquiries and registrations driven in part by the recent restrictions to annual and lifetime pension allowances. Key issues facing the current EIS & SEIS landscape are captured in illuminating detail, with input from a host of industry commentators spanning the whole alternative finance sector.

The likely impact of Brexit is debated and analysed, together with considerations into how an increased focus on investment and support for small British businesses could affect overall government strategy and individual policy measures. The proposed review of patient capital announced in last week's budget has brought this issue firmly back into focus and onto the radars of Advisers in the tax efficient space.

There are also a number of compelling case studies which back up GrowthInvest Managing Director Daniel Rodwell's assertion that a diversified portfolio of EIS & SEIS investments can and should form a significant part of advisers' plans for their clients:

"We are on the brink of considerable change in the Alternative Finance Sector, thanks to a perfect storm of low interest rates, the Brexit opportunities for UK SMEs and the restrictions to annual and lifetime pensions allowances. SEIS & EIS represent a compelling solution to all of them."

The report will be of particular interest to Advisers, Investors and anyone active in the Alternative Finance Arena and is available to download here: <https://growthinvest.com/publication/eis-seis-motors-economy/>

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NOTES TO EDITORS:

GrowthInvest

www.growthinvest.com

GrowthInvest is a unique, independent platform which provides access to tax efficient investments for a growing network of UK financial advisers, wealth managers and investors. The Platform aims to bring the advantages of early stage investing to a wider audience of investors and advisers, who are in a position to benefit from the higher returns these companies potentially offer and tax efficiency via government sponsored schemes. The purpose built technology allows clients to consolidate, control and enhance their investment portfolio within a single, secure online portal. Originally founded by financial advisers in 2012 as the Seed EIS



Platform, the company rebranded as GrowthInvest in October 2016 in order to better reflect the wider range of products and services available.

Daniel Rodwell, Managing Director, GrowthInvest

Daniel was a founding investor in GrowthInvest (originally Seed EIS Platform) and has been Chairman of the Investment Committee since June 2012. He became Managing Director in late 2014. During his tenure he has overseen numerous investment rounds into SEIS and EIS qualifying companies. Prior to this he worked in finance for nearly 20 years, managing institutional and private funds focusing on equities and derivatives. Daniel managed the UK division of Van der Moolen Equities AG and more recently founded the equity derivatives boutique Ten Derivatives LLP.

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